

Client Consent Form
YourStock Research
SEBI Registered Research Analyst INH000010803

Client Information & KYC

All fields marked with * are mandatory

Full Name	Enter Full Name
Phone Number	Enter 10 Digit Phone Number
Email	Enter Email
Date of Birth	DD/MM/YYYY (Date Picker)
PAN Number	Enter PAN Number
PAN Image	Upload PAN PDF/JPG/PNG (Max 5MB)

Terms and Conditions As per Annexure-B of SEBI Circular (SEBI/HO/MIRSD/ MIRSD-PoD-1/P/CIR/2025/004)

Client Consent & Acknowledgment

As per AnnexureB of SEBI Circular SEBI/HO/MIRSD/MIRSDPoD1/P/CIR/2025/004

By submitting this form, I/we acknowledge and agree to the following:

1. Service Subscription:

I/we confirm that I am/we are subscribing to the nondiscretionary research services of YourStock Research (SEBI registered Research Analyst, Reg. No. INH000010803) at my/our own discretion. The services include research recommendations, algorithmic trading strategies (QuantumEdge), model portfolios (SectorSniper), and educational courses (ZeroToPro).

2. No Guaranteed Returns:

- Investments in securities markets are subject to market risks.
- Research recommendations do NOT provide any assurance or guarantee of returns.
- Past performance is NOT indicative of future results.
- Principal loss is possible; no capital protection is assured.

3. Research Recommendations Only:

I/we understand that:

- YourStock Research provides nondiscretionary research recommendations only.
- The Research Analyst CANNOT and WILL NOT execute any trades on my/our behalf.
- I/we will place all trades independently through my/our own broker account.
- YourStock Research assumes no responsibility for execution quality, timing, or broker related failures.

4. Risk Acknowledgment:

I/we acknowledge the following risks:

- Market volatility and price fluctuations can result in significant losses.
- Company specific risks (delisting, insolvency, regulatory action).
- Sector and macroeconomic risks beyond the Research Analyst's control.
- Technology risks: Software glitches, API failures, communication delays (email/WhatsApp).
- Algorithmic trading limitations: Technical errors, broker side disruptions, extreme market conditions.

5. Fee Structure & Cap:

- Maximum fees charged by YourStock Research: Rs.1,51,000 per family per year (plus 18% GST), as per SEBI regulations.
- Exact fee structure for your selected service has been provided separately.
- Fees are non refundable unless SEBI suspends or cancels the RA registration for >60 days, in which case prorata refund applies.

6. KYC & Data Verification:

- I/we confirm that:
- All information provided (name, contact, PAN, DOB) is true, accurate, and complete.
- I/we consent to YourStock Research fetching and verifying my/our KYC details from KYC Registration Agency (KRA) using my PAN number, as per SEBI norms.
- I/we consent to YourStock Research uploading my/our KYC records to RAASB/SEBI as required.
- I/we will inform YourStock Research of any changes to contact details or personal information within 30 days.

7. Regulatory Compliance:

I/we understand that:

- YourStock Research is bound by SEBI (Research Analyst) Regulations 2014, SEBI Act 1992, and all applicable SEBI circulars & notifications.
- SEBI registration does NOT guarantee performance or provide any assurance of returns.
- I/we have read and understood the Most Important Terms & Conditions (MITC), Disclosures, Investor Charter, and Grievance Redressal Policy available at:
<https://www.yourstock.in/terms-and-conditions/>
<https://www.yourstock.in/mitc/>
<https://www.yourstock.in/investor-charter/>
<https://www.yourstock.in/grievance-redressal-escalation-matrix>

8. Algorithmic & Quantitative Research:

- YourStock Research may use algorithmic and quantitative models for generating research recommendations.
- These tools assist in data driven analysis but do NOT guarantee profits or returns.
- Algorithms are subject to technical limitations and cannot predict market behaviour.
- I/we understand that algorithmic recommendations may underperform, match, or outperform in different market regimes.

9. Conflict of Interest:

- I/we understand that YourStock Research may have conflicts of interest in providing research services.
- Full conflict of interest disclosures are provided in each research report.
- YourStock Research adheres to SEBI's guidelines on disclosure and mitigation of conflicts.

10. Use of Reports & Confidentiality:

- All research reports and information provided are confidential and proprietary.
- I/we am/are the sole intended recipient and cannot redistribute, reproduce, or share reports without explicit written permission.
- I/we assume full responsibility for any losses resulting from unauthorized use or disclosure.

11. Independent Assessment:

- I/we will independently assess all recommendations based on my/our financial goals, risk tolerance, and investment horizon.
- I/we will consult a financial advisor if I/we am uncertain about suitability of any recommendation.
- I/we will NOT rely solely on YourStock Research recommendations for investment decisions.

12. Grievance Redressal:

- For any grievances or complaints, I/we will contact YourStock Research at care@yourstock.in or 9164893720
- YourStock Research will address all grievances within 7 business days or as per latest SEBI RA Regulations.
- If unresolved, grievances will be escalated to the designated Grievance Officer and SEBI if necessary.

13. Service Termination:

YourStock Research reserves the right to terminate service if:

- Client requests termination
- SEBI suspends or cancels the RA registration
- Client breaches Terms & Conditions (e.g., unauthorized sharing of reports)
- Client provides false information during KYC
- Upon termination, prorata refund of subscription fees will be issued within 30 days (if applicable).

14. Payment Processing & Security:

- I/we confirm that payment through UPI through @Valid UPI Handles **yourstock.cf.ra@validaxis** and **yourstock.ra@validhdfc**, PayU Money, Cashfree, NEFT, or IMPS is authorized by me/us.
- I/we understand that all payment transactions are processed through secure payment gateways and are subject to their terms.
- I/we will maintain confidentiality of payment transaction references and will not share screenshots with third parties.
- YourStock Research is not responsible for payment gateway failures, delays, or errors from the payment processor's end.

Do's and Don'ts

As per SEBI Master Circular SEBI/HO/MIRSDPOD1/P/CIR/2024/49 (May 21, 2024)

DO's:

- Read all research reports completely before making investment decisions
- Verify all facts and recommendations independently
- Maintain records of all advice and recommendations received
- Update KYC details within 30 days of any change
- Report grievances to YourStock Research within 60 days of occurrence
- Ensure your broker account details are correct before placing trades
- Use UPI handle yourstock.ra@validhdfc and yourstock.cf.ra@validaxis ONLY for UPI payments
- Keep payment confirmation screenshots for records
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DON'Ts:

- Do NOT permit YourStock Research to execute trades on your behalf
- Do NOT share research reports without explicit permission
- Do NOT assume guaranteed returns from recommendations
- Do NOT invest money you cannot afford to lose
- Do NOT delay in reporting complaints or grievances
- Do NOT rely on WhatsApp/email alone for critical transaction information (official confirmation required)
- Do NOT make UPI payments to any handle other than yourstock.ra@validhdfc and yourstock.cf.ra@validaxis
- Do NOT share payment screenshots or sensitive payment details with unauthorized persons

Client Declaration

I/We hereby confirm that:

- I/We have read and fully understood all terms, conditions, risks, and disclosures mentioned above.
- I/We have read the Most Important Terms & Conditions (MITC), Investor Charter, and Grievance Redressal Policy available on the YourStock Research website.
- I/We understand that investments in securities are subject to market risks and that no returns are guaranteed.
- I/We consent to YourStock Research fetching my/our KYC details from KRA and uploading records to RAASB/SEBI as required.
- I/We understand that YourStock Research will NOT execute trades on my/our behalf and that I/we will place all trades independently.
- I/We accept the Terms & Conditions as per AnnexureB of SEBI Circular (SEBI/HO/MIRSD/MIRSDPoD1/P/CIR/2025/004) and agree to be bound by them.
- I/We confirm that I/we will make payment through authorized payment methods ONLY (UPI: yourstock.ra@validhdfc and yourstock.cf.ra@validaxis, PayU Money, Cashfree, NEFT, or IMPS) and understand that service activation is subject to successful payment verification.

I Accept the Terms and Conditions

SUBMIT & SIGN

<http://bit.ly/4pTpUoQ> copy and paste this link into above tab